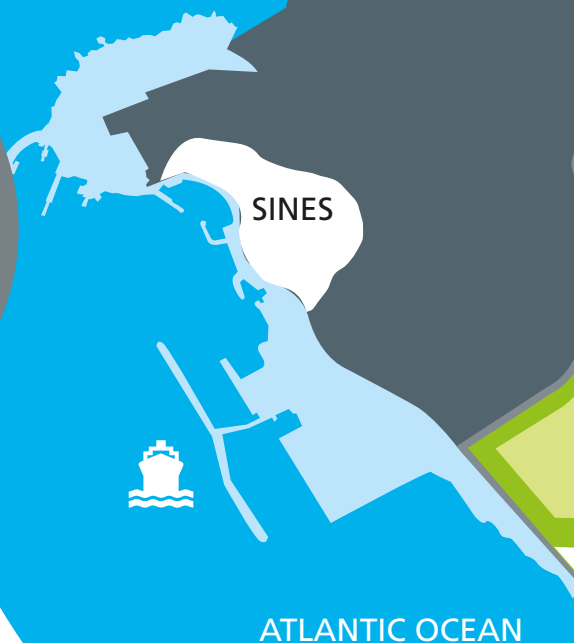
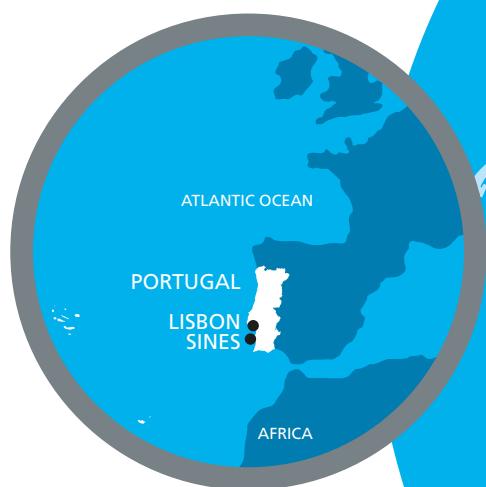




ZILS, Portugal a place to strengthen your business

Sines, a strategic location
for the industry with quality
of facilities, services,
transport network
& skilled know how



aicep Global Parques
A specialist in business parks
management and in business location

ZILS in Sines is a business park with exceptional conditions for the industry, namely metallurgical, chemistry, agro

A place to develop your activity in a country with skilled human resources and the right geographical position

... with quality facilities and services

2,375 ha suitable for industry, logistics and services

Plots of various dimensions
Plots ready to install

Above standard set of utilities at plot's limits - medium-voltage power networks, fiber optic communication networks (voice and data), effluent treatment, natural gas network, industrial and domestic water, pipelines linking to Sines port

A Business Center with offices, meeting and conference rooms to support your business

Vast green areas

Next to **national and international transport** networks with easy access to world markets:

Roads

Railways - Integration in the Atlantic corridor in 2020 linking the park to Germany

Airport
Seaport



... with a quality maritime port

Next to the Port of Sines with competitive factors for industry:

A deep water (-28m) seaport, facing Panama, able to handle the largest vessels

Terminals for any kind of cargo with regular services to all continents
The Container Terminal operated by **PSA, Port Singapore Authority**, Terminal XXI provides natural depths down to 17.5 metres ZH, allowing the reception of the last generation container carriers performing intercontinental routes

A quay length of 940 m and 9 post-panamax and super post-panamax gantry cranes. Operation capacity is 43 containers /hour by gantry, **17th position** on Top 20 biggest European ports in the containers segment (rank by "Transport XXI" magazine, Spain)

A Maritime Single Window system in operation to simplify maritime business - a tool, which encourages intermodality

Containers scanner system in place, speeding up the entry into the US market by leaving the port in conformity with the requirements of CSI (Container Security Initiative)

... with quality support to business

Surface Rights - a convenient Business Model for long contracts reducing initial investment

Services Contract - dilution of payment of infra-structure over the life of the project

Available qualified human resources - Technical schools, providing courses, innovation and research tailored to the steel industry. ETLA, a technological school in ZILS Business Center, with courses in Electronics, Mechatronics, Automation and Robotics

Incentives to business granted under the **Portugal 2020 Program**
www.portugal2020.pt

A country well positioned in the international business rankings:

1st (out of 189) in **Trading across borders**

13th (out of 189) in **Starting a business**

Doing Business 2016 Report

Portugal's position in the ranking of the **GLOBAL Competitiveness Report 2015-2016**, World Economic Forum, has evolved from **51th to 38th** in the period 2013-2015

4th (out of 140) in **Quality of roads**

Global Competitiveness Index 2015-2016, World Economic Forum

The metallurgical sector in the Portuguese economy:

18% of GDP

30% of transforming industry export
AIMMAP 2016

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... with quality of life

A positive social attitude - a stable and tolerant society

Excellent **health and educational** infrastructures

A beautiful coastline - suitable for all kind of water sports

A Mediterranean climate, with annual average temperature of 17°C and

3,000 hours of sunshine



during all year

The **Quality of Life Index** of Numbeo, the world's largest database of user-generated content about cities and countries collated from online surveys, has placed **Portugal in 13th among 56 nations**, in the 2016 ranking, jumping 13 spots from last year's Index

... with quality of air and water

Supervised by an independent authority, an **environmental monitoring program** is in place in the park to

control the quality of air and water

effluent treatment